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7 **IN THE UNITED STATES BANKRUPTCY COURT**
 8 **FOR THE DISTRICT OF NEVADA**

9 In re:
 10 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

11 In re:
 12 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

13 In re:
 14 USA CAPITAL DIVERSIFIED TRUST
 DEED FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

15 In re:
 16 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

(No Hearing Required)

17 In re:
 18 USA SECURITIES, LLC,
 Debtor.

19 Affects:
 20 ☒ All Debtors
 21 ☐ USA Commercial Mortgage Company
 22 ☐ USA Capital Realty Advisors, LLC
 23 ☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

24 **DECLARATION OF ERIKA E. BARNES**


25 I, ERIKA E. BARNES, pursuant to 28 U.S.C. § 1746, hereby declare as follows:
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1 1. I am an attorney with the Pension Benefit Guaranty Corporation ("PBGC"), an agency of
2 the federal government. In this capacity, I am assigned to represent PBGC in these bankruptcy
3 proceedings.

4 2. I am a member in good standing of the bars of the state of California (Bar No. 197309),
5 Virginia (Bar No. 70019), and the District of Columbia (Bar No. 495756).

6 I declare under penalty of perjury that the foregoing is true and correct.

7 Executed on this 6TH day of June, 2006 at Washington, DC.

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9 
10 ERIKA E. BARNES
Attorney